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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

SINOCHEM OFFSHORE CAPITAL COMPANY LIMITED

(incorporated with limited liability in the British Virgin Islands)

(as the Issuer)

US\$15,000,000,000 Medium Term Note and Perpetual Securities Programme

unconditionally and irrevocably guaranteed by



中化香港(集團)有限公司

SINOCHEM HONG KONG (GROUP) CO., LTD.

SINOCHEM HONG KONG (GROUP) COMPANY LIMITED

(incorporated with Limited liability in Hong Kong)

(as the Guarantor)

Arrangers for the Programme

Standard Chartered Bank

BOC International

Citigroup

Dealers for the Programme

Standard Chartered Bank

BOC International

Crédit Agricole CIB

Citigroup

DBS Bank Ltd.

J.P. Morgan

Société Générale

ICBC (Asia)

Corporate & Investment Banking

China Securities International

CMB International

CLSA

CMBC Capital

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$15,000,000,000 Medium Term Note and Perpetual Securities Programme (the "Programme") for 12 months after 9 September 2022 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 9 September 2022. The listing of the Programme is expected to become effective on or about 13 September 2022.

By order of the Board of

SINOCHEM OFFSHORE CAPITAL COMPANY LIMITED

Lin Yu

Director

Hong Kong, 13 September 2022

As at the date of this announcement, the directors of the Issuer are Lin Yu and Tan Dongjun and the directors of the Guarantor are Ning Gaoning, Lin Yu and Wen Jie.